

Date: 19.12.2025

To,

The Board of Directors
Green Asia Impex Limited
D.No.11-18-25,
B. R. Market Back Side of G.P. Guest House,
Thadepalligudem – 534102
Andhra Pradesh, India.

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Green Asia Impex Limited (the “Company” and such offering, the “Issue”)

We, ICICI BANK LIMITED, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Issue Documents**”) which the Company intends to file, with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Vijayawada at Andhra Pradesh (“**RoC**”) and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and any publicity material, press release, presentation or any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue :

Name: ICICI BANK LIMITED

Address: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, Vadodara, Gujarat, India, 390007

Telephone Number(s): NA

Contact Person: Sivateja Adabala (8885221052)

Website: <https://www.icici.bank.in/>

Email: sivateja.adabala@icicibank.com

We agree to keep information regarding the Issue strictly confidential.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and book running lead Manager to the Issue (“**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Manager and the legal Advisor, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for above information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, Book Running Lead Manager and the legal Advisor appointed by the Company and the Book Running Lead Manager, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority if required (i) by reason of any law, regulations or order of a court or by any governmental or competent regulatory authority or (ii) in seeking to establish a defence in connection with, or to avoid, any threatened legal, arbitral or regulatory proceeding or investigation. We further

ICICI Bank Limited
D. No. 3-1-33,
Amrutha Hospitals,
K N Road,
West Godavari Dist.
Tadepalligudem - 534 101.
Andhra Pradesh.

Tel : 08818 - 228865

Website : www.icicibank.com

Regd. Off. : “Landmark”, Race Course Circle, Vadodara 390 007.
Corp. Off. : ICICI Bank Towers, Bandra - Kurla Complex,
Mumbai 400 051, India. Tel (+91-22)2653 1414. Fax (+91-22)2653 1122

consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for inspection from date of the filing of the RHP until the Bid/Issue Closing Date, including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of ICICI BANK LIMITED


9010782


Authorized signatory

Name: Sivateja Adabala

Designation: Accounts Manager

Date: 19-12-2025

CC:

Book Running Lead Manager

Indorient Financial Services Limited

Unit No B-805 8th Floor,
Rustomjee Central Park Chakala Andheri,
Chakala Midc, Mumbai-400093,
Maharashtra, India.

Legal Counsel to the Issue

Vidhigya Associates, Advocates

105, A Wing, Kanara Business Centre
Ghatkopar East, Mumbai – 400 075
Maharashtra, India.

Tel No: +918424030160

Email: rahul@vidhigyaassociates.com

Contact Person: Rahul Pandey

ICICI Bank Limited

D. No. 3-1-33,
Amrutha Hospitals,
K N Road,
West Godavari Dist.
Tadepalligudem - 534 101.
Andhra Pradesh.

Tel : 08818 - 228865

Website : www.icicibank.com

Regd. Off. : "Landmark", Race Course Circle, Vadodara 390 007.

Corp. Off. : ICICI Bank Towers, Bandra - Kurla Complex,
Mumbai 400 051, India. Tel (+91-22)2653 1414. Fax (+91-22)2653 112