

CONSENT LETTER FROM BANKER TO THE ISSUE AND SPONSOR BANK

Date: September 19, 2026

To,

The Board of Directors

Green Asia Impex Limited

RS.No. 677/2A1, Unguturu(V) &(M),
Eluru District, Vunguturu (West Godavari) - 554411,
Andhra Pradesh, India.

Sub: Proposed initial public offering of equity shares of Green Asia Impex Limited (the “Company”) having face value of ₹10 each (the “Equity Shares”).

Dear Sir/Madam,

We, the undersigned, do hereby confirm that we are a Banker to the Issue/ Public Issue Account Bank and a Refund Bank. We also consent to our name and the following details, as required, being inserted as a Public Issue Account Bank and Refund Bank in the Draft Red Herring Prospectus/ Draft Prospectus/ Red Herring Prospectus/ Prospectus (collectively referred to as “**Offer/Issue Documents**”) and any other documents in relation to the Issue which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Mumbai (“**RoC**”), and the Bombay Stock Exchange Limited, where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and any issue documents in relation to the issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents:

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
CIN	:	L65110MH1985PLC038137
Tel No.	:	022-69410754
Contact Person	:	Mr. Sumit Panchal
Website	:	www.kotak.com
SEBI registration No.	:	INBI00000927
Email Address	:	cmsipo@kotak.com

We agree to keep the information regarding the issue strictly confidential.

We confirm that the information and confirmations set out in this consent letter is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead.

We confirm that we will immediately communicate any changes in writing in the above information to the Lead Manager to the issue (the “**Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Lead Manager and the Legal Counsel can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the issue.

We hereby consent to this letter being disclosed by the Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, Lead Manager and the Legal Counsel, in relation to the issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the Registrar of Companies, the relevant stock

exchange and any other regulatory authority. We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this issue, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date.

We also consent to the submission of this consent letter as may be necessary for the records to be maintained by the Lead Manager in connection with the issue and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

For Kotak Mahindra Bank Limited



Authorized Signatory

Name: Mr. Amit Kumar

Designation: Senior Vice President

CC:

Lead Manager

Indorient Financial Services Limited

TO WHOMSOEVER IT MAY CONCERN

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Issue, Sponsor Bank, Refund Bank and Public Issue Bank is true and correct:

1. Registration Number:	INBI00000927
2. Date of registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from acting as public offer account bank:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NA

निर्गमन बैंककार	प्रत्येक FORM-B	BANKERS TO AN ISSUE
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भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(निर्गमन बैंककार) विनियम, 1994
000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994
(विनियम 7)
(Regulation 7)
रजिस्ट्रेशन का प्रमाणपत्र Regulation 7A
CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

१) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उक्त धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

KOTAK MAHINDRA BANK
36-38 A, NARIMAN BHAWAN
227, NARIMAN POINT
MUMBAI 400 021

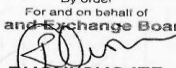
को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रेशन का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

२) निर्गमन बैंककार के लिए रजिस्ट्रेशन कोड है।
2) Registration Code for the Banker to an issue is

INBI00000927

३) जब तक नवीकृत न किया जाए, रजिस्ट्रेशन का प्रमाणपत्र तक विधिवान्व है।
3) Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.


आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place : **MUMBAI**
तारीख Date : **August 7, 2012**