

Consent Letter from Statutory Auditor

To
The Board of Directors
Green Asia Impex Limited
(formerly known as **Green Asia Impex Private Limited**)
RS. No. 677/2A1, Unguturu, Eluru District,
Andhra Pradesh, India, 534411

Indorient Financial Services Limited
B/805, Rustomjee Central Park, Andheri Kurla Road,
Chakala, Mumbai – 400093, Maharashtra, India.
(the “**Book Running Lead Manager**”)

Dear Sir/ Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “**Equity Shares**”) of **Green Asia Impex Limited** (formerly known as **Green Asia Impex Private Limited**) (the “**Company**”/ the “**Issuer**”) comprising a fresh issue of the **Equity Shares** by the **Company** (the “**Fresh Issue**”) and offer for sale of **Equity Shares** by the certain existing shareholders of the **Company** (the “**Offer for Sale**”, and together with the **Fresh Issue**, the “**Offer**”)

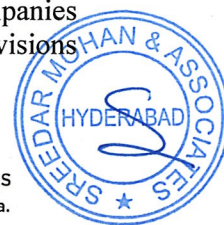
Sub: Letter of Consent

This consent letter is issued in accordance with the terms of our engagement letter dated 9th April, 2025.

We, **Sreedar Mohan & Associates**, Chartered Accountants, were appointed as the Statutory Auditors (the “**Auditors**”) of the **Company** in its 10th Annual General Meeting dated 30th September 2024 at 11.00 AM for a period of five year to hold office from the conclusion of that Annual General Meeting until the conclusion of the 2029 Annual General Meeting.

We hereby give consent to use in the Red Herring Prospectus and the Prospectus of the **Company** (collectively, the “**Offer Documents**”) prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), to be submitted or filed by the **Company** with the Securities and Exchange Board of India (“**SEBI**”), SME Platform of NSE Limited (“**Stock Exchange**”) and the Registrar of Companies, Vijayawada (“**RoC**”), as applicable, in connection with the Offer (i) our examination report dated 9th September, 2026 on the Restated Consolidated Financial Information of the **Company** for the year ended 31st March 2026, 31st March 2025 and 31st March 2024 (“**Restated Financial Information**”), which has been prepared in accordance with the SEBI ICDR Regulations, the Companies Act, 2013, the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India, which appears in the Offer Documents in accordance with the requirements of the SEBI ICDR Regulations and (ii) the statement of special tax benefits prepared by us dated **September 16, 2026** (examination reports and our report on statement of possible special tax benefits as aforesaid, collectively referred to as “**Reports**”).

Further, we consent to our name being used as “Statutory Auditor” or “Auditor” under the headings “*Definitions and Abbreviations*”, “*General Information*”, “*Other Regulatory and Statutory Disclosures*”, “*Material Contracts and Documents for Inspection*” and other sections in the Red Herring Prospectus and Prospectus and references to us as required under Section 26 of the Companies Act, 2013, read with the SEBI ICDR Regulations, and as an “Experts” as defined under the provisions



of Section 2 (38) of the Companies Act, 2013, to the extent applicable, and in our capacity as Auditors in relation to the Reports, issued by us, included in the Red Herring Prospectus and Prospectus of the Company.

The following information in relation to us may be disclosed in the Offer Documents:

Statutory Auditor's Name	: Vidyasagar Macharla
Address	: 3rd Floor, Tower B, Win-Win Hub JNTU-Hi-Tech City Main Road Hi-Tech City, Madhapur Hyderabad-500 081
Telephone Number	: 99481 92569
ICAI Firm's Registration Number	: 012722S
Contact Person	: Vidyasagar Macharla
Membership Number	: 223056
E-mail	: vidyasagar@sreedarmohan.com
Website	: https://sreedarmohan.com/
Peer Review Certificate Number	: 021813

Subject to the terms and conditions of the engagement letter, nothing contained in this consent letter or the preceding paragraphs shall be construed to (i) limit our responsibility for or liability in respect of, the Reports we have issued, covered by our consent above and are included in the Red Herring Prospectus and Prospectus in connection with the Offer or (ii) limit our liability with respect to the Reports we have issued to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities or (iii) limit our liability in respect of comfort letters provided to the Book Running Lead Manager (BRLM) pursuant to engagement letter dated 9th April, 2025.

We further confirm that we have not been engaged or interested in the formation or promotion of management of the Company.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India ("ICAI") and hold a valid certificate issued by the Peer Review Board of the ICAI, a copy of which is enclosed with this certificate, which is valid until **31.08.2028**.

We confirm that the information herein is true, fair, correct, complete, accurate, not misleading and does not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Offer. We further consent to the aforementioned details being included in the Offer Documents and for the records to be maintained by the Book Running Lead Manager in connection with the offer and in accordance with applicable laws.

We undertake to inform the Company promptly with a copy to the BRLM, in the event of any change to the above information until the Equity Shares commence trading on the Stock Exchange or one year from the date of filing of the whichever is earlier, pursuant to the Offer. In the absence of any such communication from us, it may be assumed that there is no change to the above information.

This letter of consent is not intended for general circulation or publication and is not to be reproduced or used for any other purpose without our prior consent in writing, other than for the purpose stated herein.

We also authorise the Company to deliver a copy of this letter of consent to the SEBI, the ROC and the Stock Exchange pursuant to the provisions of the Companies Act, 2013 and the SEBI ICDR Regulations. Additionally, we hereby give our consent for the submission of this letter of consent to any other regulatory authority as required by law with prior intimation to us, in connection with this



Proposed Offer. We confirm that we shall not withdraw this consent before delivery of a copy of the Red Herring Prospectus and Prospectus, with the SEBI, the Stock Exchange and the ROC, as applicable.

For Sreedar Mohan & Associates
Chartered Accountants
Firm's Registration No: 012722S

M. Mohan



Vidyasagar Macharla
Partner
Membership No: 223056
UDIN: 26223056GZRCWE8958

Date: September 16, 2026
Place: Hyderabad

Legal Counsels to the Offer as to Indian Laws

Vidhigya Associates,
Advocates
105, A Wing, Kanara Business Centre
Ghatkopar East, Mumbai – 400 075
Maharashtra, India.



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 021813

This is to certify that the Peer Review of

M/s Sreedar Mohan & Associates

3rd Floor, Tower B,

Win Win Towers, Madhapur,

Hyderabad-500081

FRN.: 012722S

has been carried out for the period

2022-2025

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 01-09-2025

The Certificate shall remain valid till: 31-08-2028

Issued at New Delhi on 20-08-2025

P. H. Khandelwal

**CA. Purushottamlal
Khandelwal**

**Chairman
Peer Review Board**

Gyan Chandra Misra

CA. Gyan Chandra Misra

**Vice-Chairman
Peer Review Board**

Mohit Bajaj

CA. Mohit Bajaj

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.

